

**JMT AUTO LIMITED**  
CIN : L42274DL1997PLC270939

Regd. Office : 3, L S C Pamposh Enclave, Guru Nanak Market, Opp. L S C Market, New Delhi - 110 048.  
Unaudited Financial Results for the Quarter and Six Months Ended 30th September, 2014

**Part - I**

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Audited)	30.09.2014 (Unaudited)	30.09.2013 (Audited)	31.03.2014 (Audited)
<b>1</b>	<b>Income from Operations</b>						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	11,970.67	12,125.90	5,952.81	24,096.57	12,675.73	28,492.53
	(b) Other Operating Income	20.87	32.62	31.60	53.49	57.54	87.02
	<b>Total income from operations (net)</b>	<b>11,991.54</b>	<b>12,158.52</b>	<b>5,984.42</b>	<b>24,150.06</b>	<b>12,733.27</b>	<b>28,579.55</b>
<b>2</b>	<b>Expenses</b>						
	a. Cost of materials consumed	7,672.27	7,090.32	2,452.74	14,762.59	5,045.40	12,686.65
	b. Changes in inventories of finished goods and work-in-progress	(831.36)	(3.79)	(265.03)	(835.15)	(337.52)	(98.29)
	c. Employee benefits expense	380.96	379.89	360.90	760.85	737.89	1,461.53
	d. Depreciation and amortization expense	509.53	570.13	465.41	1,079.66	919.01	1,829.08
	e. Job Work Charges	1,012.17	849.60	762.80	1,861.77	1,523.87	2,885.49
	f. Power fuel and oil	1,241.10	1,179.69	952.50	2,420.79	1,966.24	3,799.82
	g. Consumption of Stores and Spare Parts	755.99	768.90	476.72	1,524.89	1,141.22	2,240.01
	h. Freight	224.45	177.19	50.59	401.64	170.82	596.86
	i. Other expense	312.48	245.08	367.47	557.56	734.41	1,122.99
	<b>Total expenses</b>	<b>11,277.59</b>	<b>11,257.01</b>	<b>5,624.10</b>	<b>22,534.60</b>	<b>11,901.33</b>	<b>26,524.14</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2)</b>	<b>713.95</b>	<b>901.51</b>	<b>360.31</b>	<b>1,615.46</b>	<b>831.93</b>	<b>2,055.41</b>
<b>4</b>	<b>Other Income</b>	10.28	74.60	66.85	84.88	79.90	698.05
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs but before exceptional items (3+4)</b>	<b>724.23</b>	<b>976.10</b>	<b>427.16</b>	<b>1,700.34</b>	<b>911.84</b>	<b>2,753.46</b>
<b>6</b>	<b>Finance costs</b>	464.57	430.65	418.63	895.22	892.46	2,148.50
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>259.66</b>	<b>545.46</b>	<b>8.54</b>	<b>805.12</b>	<b>19.38</b>	<b>604.96</b>
<b>8</b>	<b>Exceptional items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>259.66</b>	<b>545.46</b>	<b>8.54</b>	<b>805.12</b>	<b>19.38</b>	<b>604.96</b>
<b>10</b>	<b>Tax expenses</b>	95.82	186.23	(5.65)	282.05	(3.65)	(100.65)
<b>11</b>	<b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>163.85</b>	<b>359.23</b>	<b>14.19</b>	<b>523.07</b>	<b>23.03</b>	<b>705.62</b>
<b>12</b>	<b>Extraordinary Item</b>	-	-	-	-	-	-
<b>13</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>163.85</b>	<b>359.23</b>	<b>14.19</b>	<b>523.07</b>	<b>23.03</b>	<b>705.62</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face Value Rs. 10/- Per Share)</b>	<b>5,038.32</b>	<b>1,439.52</b>	<b>1,439.52</b>	<b>1,439.52</b>	<b>1,439.52</b>	<b>1,439.52</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>10,447.14</b>
<b>16.i</b>	<b>Earnings Per Share (before extraordinary items) (of Rs. 10/- each)(not annualized)</b>						
	a) Basic	0.33	2.50	0.10	1.04	0.16	4.90
	b) Diluted	0.33	2.46	0.10	1.04	0.16	4.83
<b>16.ii</b>	<b>Earnings Per Share (after extraordinary items) (of Rs. 10/- each)(not annualized)</b>						
	a) Basic	0.33	2.50	0.10	1.04	0.16	4.90
	b) Diluted	0.33	2.46	0.10	1.04	0.16	4.83

See accompanying note to the financial results

**PART - II**

Sl.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Audited)	30.09.2014 (Unaudited)	30.09.2013 (Audited)	31.03.2014 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Shareholding</b>						
	-Number of shares	14,241,994	4,069,141	5,392,767	14,241,994	5,392,767	4,069,141
	-Percentage of shareholding	28.27%	28.27%	37.46%	28.27%	37.46%	28.27%
<b>2</b>	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged/Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	36,141,220	10,326,063	9,002,437	36,141,220	9,002,437	10,326,063
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	71.73%	71.73%	62.54%	71.73%	62.54%	71.73%





B	INVESTORS COMPLAINTS	Quarter Ended 30.09.2014
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

STATEMENT OF ASSETS AND LIABILITIES		As at 30-Sep-14 (Unaudited)	As at 31-Mar-14 (Audited)
<b>Particulars</b>			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's Funds	5,038.32	1,439.52
	(a) Share capital	10,447.14	13,518.91
	(b) Reserves and Surplus	15,485.46	14,958.43
	Shareholders' funds		
2	Non-current Liabilities		
	Current Assets, Loans and Advances	8,954.83	8,439.76
	(a) Long term borrowings	2,440.07	2,266.21
	(b) Deferred tax liabilities (net)	21.08	21.08
	(d) Long-term provisions	11,415.97	10,727.04
	Non-current liabilities		
3	Current Liabilities	7,857.14	7,053.74
	(a) Short term borrowings	5,923.75	8,387.58
	(b) Trade payables	1,687.31	11,494.90
	(b) Other current liabilities	337.47	323.87
	(b) Short-term provisions	15,805.67	27,260.08
	Current liabilities		
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>42,707.10</b>	<b>52,945.55</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets	20,812.17	21,089.40
	(a) Fixed assets	6.15	6.15
	(b) Non-current investments	2,268.40	10,397.66
	(c) Long term loans and advances	0.50	4.97
	(d) Other non-current assets	23,087.21	31,498.18
	Non-current assets		
2	Current assets	11,076.10	10,275.72
	(b) Inventories	4,383.78	6,864.89
	(c) Trade receivables	693.85	2,013.33
	(d) Cash and cash equivalents	3,463.94	2,223.50
	(e) Short-term loans and advances	2.23	69.92
	(f) Other current assets	19,619.90	21,447.36
	Current assets		
	<b>TOTAL - ASSETS</b>	<b>42,707.10</b>	<b>52,945.54</b>

#### SEGMENT INFORMATION

Segments have been identified in line with the Accounting Standards (AS) 17 on Segment Reporting prescribed under the Companies Act, 2013, taking into account the nature of products and services, the different risks and returns, the organizational structure and the internal financial reporting system. It has manufacturing location in India only. Based on the dominant source and nature of risk and returns of the Company, its internal organizational structure and its system of internal financial reporting, geographical segment based in the location of the customers has been identified as the primary segment. The Company has following two geographical segments:

- i) Domestic
- ii) Export

The Company is a manufacturer of Automotive Components parts and managed organizationally as a single unit hence there are no reportable business segment.

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		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Audited)	30.09.2014 (Unaudited)	30.09.2013 (Audited)	31.03.2014 (Audited)
	Domestic	9,527.59	10,065.72	4,245.36	19,593.31	9,750.05	21,316.85
	Export	2,464.03	2,092.80	1,739.05	4,556.83	2,983.22	7,262.70
	<b>Net Sales/Income from Operations</b>	<b>11,991.61</b>	<b>12,158.52</b>	<b>5,984.40</b>	<b>24,150.13</b>	<b>12,733.27</b>	<b>28,579.55</b>
2.	Segment Result						
	Domestic	483.10	837.95	250.22	1,321.05	690.96	1,736.67
	Export	479.69	302.70	364.41	782.40	674.66	1,237.14
	<b>Total</b>	<b>962.80</b>	<b>1,140.65</b>	<b>614.63</b>	<b>2,103.46</b>	<b>1,365.62</b>	<b>2,973.81</b>
	Less: (i) Interest	461.66	427.64	418.63	889.30	892.46	2,137.01
	(ii) Other Un-allocable Expenditure net-off	248.37	245.46	254.32	493.84	533.69	966.55
	(iii) Other Un-allocable Income	3.09	(77.91)	(66.85)	(74.82)	(79.90)	(734.71)
	<b>Total Profit Before Tax</b>	<b>249.67</b>	<b>545.46</b>	<b>8.53</b>	<b>795.13</b>	<b>19.37</b>	<b>604.96</b>
3.	Capital Employed						
	Domestic	22,144.64	21,293.38	19,614.66	22,144.64	19,614.66	19,111.72
	Export	4,837.21	4,453.56	4,842.68	4,837.21	4,842.68	5,047.77

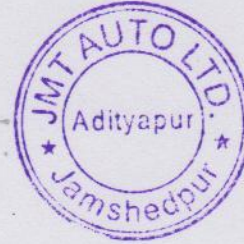




**NOTES :**

- 1 During the Quarter ended 30th September, 2014 the Company, with the approval of the Shareholders, increased the Authorised Capital of the Company from Rs. 15 crores (Rupees Fifteen Crores) divided into 1,50,00,000 (One Crore Fifty Lacs) Equity Shares of Rs. 10/- each to Rs. 52.50 crores (Rupees Fifty Two Crores Fifty Lacs only) divided into 5,25,00,000 (Five Crores Twenty-five Lacs) Equity Shares of Rs.10/- each.
- 2 During the Quarter ended 30th September, 2014 the Company, with the approval of the Shareholders, issued and allotted 35988010 fully paid-up Bonus Shares of face value Rs 10/- each to the Shareholders in the proportion 5:2 thereby increasing the Issued and Paid-up Share Capital from Rs. 143952040 to Rs. 503832140 (Rs Fifty Crore Thirty-eight lac Thirty-two thousand One hundred and Forty) divided into 5,03,83,214 Equity Shares of Rs.10/- each.
- 3 The above unaudited results have been reviewed and recommended by the Audit Committee at its meeting held on 14th November, 2014 and thereafter approved by the Board of Directors at its meeting held on 14th November, 2014.
- 4 Figures for the previous periods have been re-arranged/re-grouped, wherever necessary to conform to the current period's presentation.

Place: New Delhi  
Date : 14th Nov, 2014



By order of the Board  
For JMT AUTO Limited

A handwritten signature in black ink, appearing to read "Sanjay Tikku".

Sanjay Tikku  
Whole Time Director  
Din - 00300566